

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Wright, Judith A. (for Delia Gonzalez – Administrator/Petitioner)

Petition for Full Authority to Administer Decedent's Estate Under the Independent Administration of Estate Act

| DOD: 08/25/12 |                  | DE          | ELIA GONZALEZ, Administrator, is Petitioner.                               | NEEDS/PROBLEMS/COMMENTS:     |
|---------------|------------------|-------------|--|------------------------------|
|               |                  |             | ,  |                              |
|               |                  | Pe          | titioner states:   |                              |
|               |                  | 1.          | Letters of Administration with limited IAEA                                |                              |
| Cont. from    |                  |             | authority were issued to Petitioner on                                     |                              |
|               | Aff.Sub.Wit.     |             | 10/15/12. These powers have not been revoked.                              |                              |
| ✓             | Verified         | 2.          | Petitioner has discovered that Decedent had                                |                              |
|               | Inventory        |             | an interest in ten (10) parcels of real property.                          |                              |
|               | PTC              |             | Petitioner has determined that it is in the best                           |                              |
|               | Not.Cred.        |             | interest of the estate and those interested in it,                         |                              |
| ✓             | Notice of        |             | that the properties be sold.   |                              |
|               | Hrg              | 3.          | 1  |                              |
| ✓             | Aff.Mail w       | //          | Confirming Sale of Real Property for three of                              |                              |
|               | Aff.Pub.         |             | the parcels were filed concurrently with this                              |                              |
|               | Sp.Ntc.          | <b>-</b> 4. | petition.  Due to the administrative costs associated                      |                              |
|               | Pers.Serv.       | = 4.        | with the sale of real property under limited                               |                              |
|               | Conf.            |             | authority, Petitioner believes it is in the best                           |                              |
|               | Screen           |             | interest of the estate and those interested in it,                         |                              |
|               | Letters          |             | that she be empowered with full IAEA                                       |                              |
|               | Duties/Supp      | =           | authority.   |                              |
|               | Objections Video | 5.          |  |                              |
|               | Receipt          |             | issue new Letters of Administration authorizing                            |                              |
|               | CI Report        |             | her to act with full IAEA authority.                                       |                              |
|               | 9202             | - Pc        | etitioner prays for an Order:  |                              |
| ✓             | Order            | ╣``         | Authorizing the Petitioner to administer the                               |                              |
|               | Aff. Posting     |             | estate under the provisions of the   | Reviewed by: JF              |
|               | Status Rpt       |             | Independent Administration of Estates Act                                  | <b>Reviewed on:</b> 02/22/13 |
|               | UCCJEA           |             | from the date of this petition with full                                   | Updates:                     |
|               | Citation         |             | authority; and   | Recommendation:              |
|               | FTB Notice       |             | 2. That new Letters of Administration be                                   | File 1A – De La Mora         |
|               |                  |             | issued bearing the notation that Petitioner is authorized to act under the |                              |
|               |                  |             | Independent Administration of Estates Act                                  |                              |
|               |                  |             | from the date of this petition with full                                   |                              |
|               |                  |             | authority.   |                              |
|               |                  | - 1         |  |                              |

**1A** 

Atty Atty

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Sanoian, Joanne (for Petitioner/daughter Marianne Bourgeois)

Walters, Jennifer (Court appointed for Conservatee0

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

| Ag       | e: 93 years   | TEMPORARY of the Estate only EXPIRES 2/28/13   | NEEDS/PROBLEMS/                                      |
|----------|---------------|--|--|
|          |               | MARIANNE BOURGEOIS, daughter, is petitioner and  | COMMENTS:  |
|          |               | requests appointment as conservator of the person and estate with bond set at \$311,000.00.            | Court Investigator                                   |
| Co       | nt. from      | ·  | Advised Rights on                                    |
|          | Aff.Sub.Wit.  | Estimated value of the estate:  Personal property - \$265,000.00                                       | 2/11/13.   |
| 1        | Verified      | Public Assistance - \$16,860.00  | Voting Rights Affected                               |
|          | Inventory     | Voting Rights Affected   | Need Minute Order.                                   |
|          | PTC           | <b>Petitioner states</b> the conservatee lives with one of   | Note: All accounts held                              |
|          | Not.Cred.     | her daughters, Bernadette Planting and is not  | at CitiBank in the name                              |
| 1        | Notice of     | ambulatory. Conservatee has a living trust with  | of Eugena Bedoni,                                    |
|          | Hrg           | Petitioner and Bernadette as Successor Co-Trustees.  | individually or as Trustee of the Bedoni 2001 Living |
| ✓        | Aff.Mail W/   | The Trust does not authorize the co-trustees to act  | Trust were ordered into a                            |
|          | Aff.Pub.      | individually. Conservatee's Durable Power of Attorney signed in May 2001, named Petitioner and         | blocked accounts                                     |
|          | Sp.Ntc.       | Bernadette as Successor Co-Agents. Petitioner was  | pending the outcome of                               |
|          | Pers.Serv.    | just informed that sometime in January 2010  | the temporary hearing.                               |
| 1        | Conf.         | Conservatee signed another Durable Power of  |  |
|          | Screen        | Attorney making Bernadette her agent. Petitioner   |  |
| ✓        | Letters       | alleges Bernadette began using the Conservatee's funds to make improvements on her home. The           |  |
| 1        | Duties/Supp   | manager at CitiBank became alarmed after   |  |
|          | Objections    | \$20,000 was transferred from the Conservatee's  |  |
|          | Video         | account to Bernadette's personal checking  |  |
| ✓        | Receipt       | account. After he did some investigating he discovered that over \$360,000 had come out of the         |  |
| 1        | CI Report     | account in a very short period of time. The CitiBank   |  |
| <b>-</b> | ·             | manager contacted APS. APS learned that  |  |
|          | 9202<br>Order | Bernadette has been using the Power of Attorney  |  |
| ✓        |               | to access the conservatee's funds. Bernadette has  |  |
|          | Aff. Posting  | also used approximately \$131,510 to purchase a home for her son, Steven Planting. After their         | Reviewed by: KT                                      |
|          | Status Rpt    | investigation was completed APS contacted the  | Reviewed on: 2/25/13                                 |
|          | UCCJEA        | Fresno Police Dept. because they believed the  | Updates:   |
| ✓        | Citation      | Conservatee was a victim of financial elder abuse.   | Recommendation:                                      |
|          | FTB Notice    | Petitioner believes that the conservatee is unable to manage her financial resources, unable to resist | File 3 - Bedoni                                      |
|          |               | undue influence, is the victim of financial elder  |  |
|          |               | abuse and needs to be protected from Bernadette  |  |
|          |               | Planting.  |  |
|          |               | Court Investigator Jennifer Daniel's Report filed on   |  |
|          |               | 2/19/13  |  |
|          |               |  | 3  |

# 4 Angelita Katherina Rivera (CONS/P)

Case No. 13CEPR00053

Atty Rivera, Kathy (pro per Petitioner/mother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

| Age: 18 years |                      | THERE IS NO TEMPORARY.  | NEEDS/PROBLEMS/COMMENTS:                     |
|---------------|----------------------|---|--|
|               |                      | No temporary was requested.   |  |
|               |                      | KATHY RIVERA, mother, is petitioner and requests appointment as Conservator | Court Investigator Advised Rights on 2/7/13. |
| Cont. from    |                      | of the Person with Medical Consent  | Voting Rights Affected Need Minute           |
|               | Aff.Sub.Wit.         | Powers.   | Order.                                       |
| ✓             | Verified             | Declaration of Peter Nakaguci, M.D  |  |
|               | Inventory            | _   |  |
|               | PTC                  | Voting Rights Affected.   |  |
|               | Not.Cred.            | Politionar states the proposed  |  |
| ✓             | Notice of<br>Hrg     | Petitioner states the proposed conservatee is diagnosed with cerebral       |  |
| ✓             | Aff.Mail W/          | palsy and is a paraplegic. She was born with three quarters of her brain    |  |
|               | Aff.Pub.             | damaged, is fed through a tube and is                                       |  |
|               | Sp.Ntc.              | wheelchair bound. She is never left   |  |
|               | Pers.Serv.           | unsupervised and requires constant care and supervision.                    |  |
| ✓             | Conf.<br>Screen      |   |  |
| ✓             | Letters              | Court Investigator Charlotte Bien's   |  |
| ✓             | Duties/Supp          | Report filed 2/11/13  |  |
|               | Objections           |   |  |
| ✓             | Video                |   |  |
|               | Receipt              |   |  |
| ✓             | CI Report            |   |  |
|               | 9202                 |   |  |
|               | Order                |   | Davis was all how MT                         |
|               | Aff. Posting         |   | Reviewed by: KT                              |
|               | Status Rpt<br>UCCJEA |   | Reviewed on: 2/25/13                         |
|               | Citation             |   | Updates: Recommendation:                     |
| <b>  ✓</b>    |                      |   |  |
|               | FTB Notice           |   | File 4 - Rivera                              |

Atty

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Chapman, Sue (pro per Petitioner/maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person

| Twins age: 13 |              | Temporary Granted Ex Parte on 2/15/13.                                      | NEEDS/PROBLEMS/COMMENTS:  |
|---------------|--------------|---|---|
| years         |              | Temporary Expires 2/28/13   | ,   |
|               |              |   | 1. Need Notice of Hearing.  |
|               |              | General Hearing 4/16/2013.  |   |
|               |              | SUE CHAPMAN, maternal grandmother,  | Need proof of personal service of the Notice of Hearing along with              |
| Со            | nt. from     | is petitioner.  | a copy of the temporary petition  |
|               | Aff.Sub.Wit. | is permerter.   | or Consent and Waiver of Notice   |
| 1             | Verified     | Father: <b>UNKNOWN</b>  | or Declaration of Due Diligence   |
|               | Inventory    | Mother: MOLLY CLEIM De claration of   | for:  |
|               | PTC          | Mother: <b>MOLLY GLEIM –</b> Declaration of Due Diligence filed on 2/14/13. | <ul><li>a. Father (unknown)</li><li>b. Molly Gliem – unless the court</li></ul> |
|               | Not.Cred.    |   | dispenses with notice.  |
|               | Notice of    | Paternal grandparents: Unknown  |   |
|               | Hrg          | Maternal grandfather: Wayne Gleim   |   |
|               | Aff.Mail     | <ul> <li>Both minors consent and waive</li> </ul>                           |   |
|               | Aff.Pub.     | notice.   |   |
|               | Sp.Ntc.      | Tiones.   |   |
|               | Pers.Serv.   | Petitioner states the boys have been  |   |
| 1             | Conf.        | with her since birth. Their mother is on                                    |   |
|               | Screen       | the streets and on meth. The boys are on their mom's MediCal which is       |   |
|               | Letters      | expiring at the end of the month.   |   |
| ✓             | Duties/Supp  | Petitioner states she needs a temporary                                     |   |
|               | Objections   | guardianship to renew the MediCal.  |   |
|               | Video        |   |   |
|               | Receipt      |   |   |
|               | CI Report    |   |   |
|               | 9202         |   |   |
|               | Order        |   |   |
|               | Aff. Posting |   | Reviewed by: KT   |
|               | Status Rpt   |   | Reviewed on: 2/25/13  |
| ✓             | UCCJEA       |   | Updates:  |
|               | Citation     |   | Recommendation:   |
|               | FTB Notice   |   | File 5 - Gleim  |

Citation

**FTB Notice** 

Weatherson, Paula Ann (Pro Per – Paternal Grandmother – Petitioner)

dianship of the Person

| ۸ ~          | e: 1 month    |   | TEMPORARY GRANTED EX PARTE EXPIRES 2-28-  |
|--------------|---------------|---|---|
| DOB: 1-17-13 |               |   |   |
| DC           | )B: 1-1/-13   |   | 13  |
|              |               |   | PAULA ANN WEATHERSON, Paternal  |
|              |               |   | Grandmother, is Petitioner.   |
|              |               |   | Gianamomer, is remioner.  |
|              | Aff.Sub.Wit.  |   | Father: <b>PAUL ANDREW WEATHERSON</b>   |
| <b>~</b>     | Verified      |   | Tallor. TAGE ANDREW WEATHEROOM  |
|              | Inventory     |   | Mother: BREANNA BUSHEY  |
|              | PTC           |   |   |
|              | Not.Cred.     |   | Paternal Grandfather: Richard L. Weatherson   |
|              | Notice of Hrg | Χ |   |
|              | Aff.Mail      |   | Maternal Grandfather: Unknown   |
|              | Aff.Pub.      |   | Maternal Grandmother: Dawn Smith  |
|              | Sp.Ntc.       |   |   |
|              | Pers.Serv.    | Χ | <b>Petitioner states</b> both parents are   |
| ~            | Conf. Screen  |   | incarcerated for drugs (meth). The child was  |
|              | Letters       |   | born testing positive to meth and marijuana.  CPS discharged the child to Petitioner from |
| <b>~</b>     | Duties/Supp   |   | the hospital. The child needs medical   |
|              | Objections    |   | attention as soon as possible to make sure he   |
|              | Video         |   | has no drug reactions or withdrawal problems.   |
|              | Receipt       |   | Petitioner states she can put the baby on her   |
|              | CI Report     |   | insurance active 3-1-13 if she can get papers   |
|              | 9202          |   | before that date. Petitioner seeks immediate  |
|              | Order         |   | temporary guardianship so that she can seek   |
|              |               |   | medical attention for the child immediately.  |
|              |               |   |   |
|              |               |   |   |
|              |               |   |   |
|              | Aff Posting   |   |   |
|              | Aff. Posting  |   |   |
| <u> </u>     | Status Rpt    |   |   |
| ~            | UCCJEA        |   |   |

**NEEDS/PROBLEMS/COMMENTS:** 

- 1. Need Notice of Hearing.
- 2. Need proof of service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) on both parents:
  - Paul Andrew Weatherson
  - Breanna Bushey (Petitioner states both parents are in the Fresno County Jail; therefore, service should be arranged.)

Note: The Child Information Attachment (attached to the general petition) is incomplete at #7-8 re Indian ancestry. This information is required by the Indian Child Welfare Act (ICWA) and will be required at the general hearing, which is set for 4-17-13. Petitioner may wish to complete a new Attachment form and file as a declaration as soon as possible so that if notice under ICWA is required the information can be obtained sooner rather than later.

Reviewed by: skc **Reviewed on:** 2-25-13 **Updates: Recommendation:** File 6 - Weatherson

## Petition to Determine Succession to Real Property (Prob. C. 13151)

| DOD: 2/24/12      |              |    | MARY JO CARDOZA, daughter, is                                    | NEEDS/PROBLEMS/COMMENTS:  |
|-------------------|--------------|----|--|---|
|                   |              |    | petitioner.  |   |
|                   |              |    |  | Continued from 2/21/13. Minute  |
|                   |              |    | 40 days since DOD.   | order states Michelle Cardoza   |
| Cont. from 022113 |              | 3  |  | objects to the Petitioner. The Court directs Mr. Knudson to meet with |
|                   | Aff.Sub.Wit. |    | No other proceedings.  | Michelle Cardoza. Matter continued                                    |
|                   | Verified     |    |  | to 2/28/13 for the appropriate  |
| <u> </u>          |              |    | I & A - \$80,000.00  | signature to be provided as   |
|                   | Inventory    |    |  | indicated on the examiner notes. As                                   |
|                   | PTC          |    | Will dated 1/14/12 devises                                       | of 2/22/13 the following issues                                       |
|                   | Not.Cred.    |    | decedent's ½ interest in real                                    | remain:   |
| 1                 | Notice of    |    | property to Mary Jo Cardoza.                                     | 1 Inventory and expressed is  |
|                   | Hrg          |    | <b> </b>   | <ol> <li>Inventory and appraisal is<br/>incomplete.</li> </ol>        |
| ✓                 | Aff.Mail     | W/ | <b>Petitioner requests</b> Court determination that Decedent's ½ | <ul><li>#3 does not indicate if the</li></ul>                         |
|                   | Aff.Pub.     |    | interest in real property located in                             | property listed is all or a   |
|                   | Sp.Ntc.      |    | Selma California passes to her                                   | portion of the estate that has  |
|                   | Pers.Serv.   |    | pursuant to Decedent's Will.                                     | come to Petitioner's knowledge or possession.                         |
|                   | Conf.        |    |  | <ul> <li>#5 property tax certificate.</li> </ul>                      |
|                   | Screen       |    |  | <ul> <li>And the inventory was not</li> </ul>                         |
|                   | Letters      |    |  | signed by the attorney as   |
|                   | Duties/Supp  |    |  | required.   |
|                   | Objections   |    |  |   |
|                   | Video        |    |  | Notice of Hearing was mailed to     Tislar Cardoza however the        |
|                   | Receipt      |    |  | decedent's granddaughter's  |
|                   | CI Report    |    |  | name is Tisha Cardoza.  |
|                   | 9202         |    |  |   |
| ✓                 | Order        |    |  |   |
|                   | Aff. Posting |    |  | Reviewed by: KT   |
|                   | Status Rpt   |    |  | Reviewed on: 2/22/13  |
|                   | UCCJEA       |    |  | Updates:  |
|                   | Citation     |    |  | Recommendation:   |
|                   | FTB Notice   |    |  | File 7 - Scharer  |

Yvette C. Greenberg (CONS/P)

Case No. 13CEPR00137

Bagdasarian, Gary G. (for Petitioners Stanley Greenberg and Cheryl Taylor) Sanoian, Joanne (court appointed for the Conservatee)

Petition for Appointment of Temporary Conservatorship of the Person

| Age: 84 years |              |  |  |  |
|---------------|--------------|--|--|--|
|               |              |  |  |  |
|               |              |  |  |  |
|               |              |  |  |  |
| C             | nt. from     |  |  |  |
|               | Aff.Sub.Wit. |  |  |  |
| ✓             | Verified     |  |  |  |
|               | Inventory    |  |  |  |
|               | PTC          |  |  |  |
|               | Not.Cred.    |  |  |  |
| 1             | Notice of    |  |  |  |
|               | Hrg          |  |  |  |
| ✓             | Aff.Mail W/  |  |  |  |
|               | Aff.Pub.     |  |  |  |
|               | Sp.Ntc.      |  |  |  |
|               | Pers.Serv.   |  |  |  |
| <b>√</b>      | Conf.        |  |  |  |
|               | Screen       |  |  |  |
|               | Letters      |  |  |  |
| ✓             | Duties/Supp  |  |  |  |
|               | Objections   |  |  |  |
|               | Video        |  |  |  |
|               | Receipt      |  |  |  |
|               | CI Report    |  |  |  |
|               | 9202         |  |  |  |
|               | Order        |  |  |  |
|               | Aff. Posting |  |  |  |
|               | Status Rpt   |  |  |  |
|               | UCCJEA       |  |  |  |
|               | Citation     |  |  |  |
|               | FTB Notice   |  |  |  |

Atty

Atty

Temporary Granted Ex Parte On 2/20/13. TEMPORARY EXPIRES ON 2/28/13

#### **GENERAL HEARING 3/28/13**

STANLEY GREENBERG, son, and CHERYL **TAYLOR**, daughter, are petitioners and request appointment as temporary conservators of the person.

Petitioners state the proposed conservatee suffers from Advanced Alzheimer's Disease and Dementia. She now resides and Serenity Living Care, Inc. The proposed conservatee has 5 children, two which (Petitioners herein) are Agents under a Durable Power of Attorney. Two of the conservatee's other three children, Michelle Torres and Nadine Walker claim that the care the proposed conservatee is receiving is not satisfactory and have threatened to remove her from the facility either to the conservatee's residence or some other facility. Petitioners do not believe that any movement of the proposed conservatee would be in her best interest.

#### **NEEDS/PROBLEMS/COMMENTS:**

- 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition on:
  - a. Yvette C. Greenberg (proposed conservatee) -Probate Code 2250(e)(2).

### Court Investigator Jennifer Young to provide:

- 1. Court Investigator's Report
- 2. Advisement of Rights

Reviewed by: KT Reviewed on: 2/25/13 **Updates: Recommendation:** File 8 - Greenburg